

# Superannuation standard choice form

Use this form to choose the super fund your employer will pay your super into. Your choice of super fund is an important decision for your future.

**If you don't complete this form**, your employer can pay your super into your existing fund identified by the ATO. If you don't have one, your employer can pay into a new account in their default super fund. You can find more information on **page 5**.

| How to complete online  | Section A Your details   |
|---|--|
| Save time: use the online form  | Full name  |
|   |  |
| My<br>GovAustralian GovernmentAustralian Taxation Office  | Employee number (if known)   |
| Use the online form in myGov to choose your super fund.<br>Your super account details will automatically be filled<br>in for you.   | Tax file number (TFN)  |
| 1 Sign into <i>myGov</i> and select ATO in your services  | i You don't have to provide your TFN but if you don't, there   |
| 2 In the menu select <i>Employment</i> , and then <i>New employment</i> . You'll need your employer's information on <b>page 3</b> to complete this form.   | may be consequences such as your contributions being taxed at a higher rate. See <b>page 5</b> for more information. |
| <b>3</b> Select your preferred fund and give a copy to your employer.   | I choose for my super to be paid into<br>Select one of the options below and complete relevant section.              |
| nformation  | $X$ My existing super fund $\rightarrow$ Section B   |
| For employees   | I want my employer to pay into a super account I have already opened.  |
| Addional information about super is located at the end of this form. You can also visit <b>ato.gov.au/individuals/super</b>   | My employer's default<br>Super fund  |
| For employers   | I want my employer to open a new account for me in their default fund.   |
| Use the form to offer employees their choice of super fund. You must fill in the details of your nominated super fund, also known as your default fund, on <b>page 3</b> before giving the form to an employee. | My private self-managed  Section D   |
| For more information on super, offering an employee<br>a choice of fund or paying super contributions,<br>visit <b>ato.gov.au/employersuper</b>   | l am a member and a trustee<br>responsible for managing the fund.<br>I may have up to 6 members in the fund.         |

#### **Section B** My existing super fund

#### Super fund details

- () You can find your super fund details by:
  - · logging into your super fund member portal or online account
  - contacting your super fund directly
  - through ATO online services via myGov or the ATO app.

| Su | per | tuna | name |  |
|----|-----|------|------|--|
|    |     |      |      |  |

#### Hostplus Superannuation Fund

| Sup | oer fu | nd Australian b | ousiness numbe   | r (Af | 3N) |   |
|-----|--------|-----------------|------------------|-------|-----|---|
| 6   | 8      | 6 5 7           | 4 9 5            | 8     | 9   | 0 |
| Uni | ique s | uperannuation   | identifier (USI) |       |     |   |

| H | 0 | S | 0 | 1 | 0 | 0 | A | U |  |  |  |
|---|---|---|---|---|---|---|---|---|--|--|--|

The USI is used to identify different super funds and specific super fund products. It is different to your member account number. You can find your USI on your super fund's website or by contacting your super fund directly.

| Your member | r accol | int nun | nber |  |  |
|-------------|---------|---------|------|--|--|
|             |         |         |      |  |  |

You can find your member account number on your member account statement, by logging into your super fund account, contacting your super fund directly or through ATO online services via myGov or the ATO app.

Your name as it appears on your account

🕦 This must match the name shown on your super account. This may be your current name, or a previous name.

#### **Required documentation**

You need to **attach a letter of compliance of your chosen super fund** to confirm it is a complying fund and can accept contributions from your employer.

For most super funds you can find their letter of compliance on their website. For other funds, you will need to contact them for this information.



I have attached a letter of compliance from my super fund

#### Declaration

I hereby declare that the information I have provided in relation to the nominated super fund is true and correct and I am authorised to provide the information requested.

Signature

| Date |       |      |
|------|-------|------|
| Day  | Month | Year |
|      |       |      |
|      |       |      |

🕦 If you have completed this section, this is the end of the form. Return this form to your employer as soon as possible.

#### Section C My employer's default super fund

#### Employer to complete

| Employers must complete this section before providing the form to an employee. |
|--|
| Business name  |
|  |
| Australian business number (ABN)   |
| Super fund name  |
| Super fund Australian business number (ABN)                                    |
| Unique superannuation identifier (USI)   |

#### Employee to complete

Make sure the employer default super fund details above have been completed by your employer before you use this form. Ask your employer if it hasn't been done.

I choose for my employer to open a new account for me with their default super fund

#### Signature

\_\_\_\_\_

1) If you have completed this section, this is the end of the form. Return this form to your employer as soon as possible.

#### Information for Employers

#### If an employee doesn't return this form

If your employee starts work on or after 1 November 2021, most employers must request the employee's stapled super fund details before making a super contribution.

If an employee doesn't provide you with the correct details, or the fund can't accept your contributions, you will need to request their stapled super fund details from the ATO.

If the ATO advises the employee does not have a stapled super fund, you can make the payment to your nominated default super fund. For more information, visit **ato.gov.au/stapledsuperfund** 

## Setting up and paying super for your business

For more information on your super choice obligations, including when you need to offer choice and setting up a default super fund, visit **ato.gov.au/employersuper** 

Date

Day

Month

Yea

#### Help for employers

Phone **13 10 20** between 8am and 6pm, Monday to Friday, to speak to a tax officer about employer super obligations.

### Section D My private self-managed super fund (SMSF)

#### SMSF details

| SMSF name   |
|---|
|   |
| SMSF Australian business number (ABN)   |
| SMSF electronic service address (ESA)   |
|   |
| An ESA is used so the fund can receive electronic messages and payments from your employer using SuperStream. You can find your ESA by contacting your SMSF messaging provider or through your SMSF administrator, tax agent, accountant or bank. |
| Your full name as it appears on your account  |
|   |
| i This must match the name shown on your super account. This may be your current name, or a previous name.  |
| SMSF bank account details   |
| Bank account name   |
|   |
| BSB code (please include all six numbers)   |
|   |

#### **Required documentation**

You need to attach a document confirming the SMSF is an ATO regulated super fund. You can find a copy of the compliance status for your SMSF at superfundlookup.gov.au

I have provided evidence from the ATO this is a regulated SMSF

I hereby declare that the information I have provided in relation to the nominated super fund is true and correct and I am authorised to provide the information requested

#### Signature



🕦 If you have completed this section, this is the end of the form. Return this form to your employer as soon as possible.

Year

You can choose any eligible super fund as your chosen fund for your employer to pay your super into. It's an important decision that can affect your retirement savings.

#### If you choose not to complete this form

If you are a new employee and choose not to complete this form, your employer will check with the ATO if you have an existing super fund. If you do, your super can be paid into this fund, called your 'stapled super fund'.

- If you have multiple funds the ATO will choose one of them as your stapled fund – it may not be the fund you would prefer.
- If the ATO is unable to identify a stapled fund, your employer will be advised to pay your super into their default super fund listed in Section C.
- If you started your current employment before 1 November 2021, your employer will pay your super into their default super fund listed in **Section C**.

For more information about stapled super funds, visit **ato.gov.au/individuals/super** 

#### **Tools and resources**

- Compare MySuper products ato.gov.au/yoursuper
- Keeping track of your super ato.gov.au/keepingtrack
- What to consider when choosing a super fund moneysmart.gov.au/how-super-works/choosing-asuper-fund
- How to combine more than one super fund moneysmart.gov.au/how-super-works/consolidatingsuper-funds

#### **Providing your TFN**

You don't have to provide your TFN, but if your super fund does not have it, your super contributions may be taxed at a higher rate and you won't be able to make personal contributions to your fund.

Your TFN also makes it easier to keep track of any super accounts in your name so that you receive all your super when you retire.

#### **Finding lost super**

It is important to keep track of your super. If you've ever changed your name, address or job, you may have lost track of some of your super.

Having multiple super accounts could mean you are paying fees you are unaware of, which could reduce your retirement savings. Your super is your money, you should check it regularly.

#### If you have more than one super fund

Having more than one super account could mean you're paying multiple fees and charges, which may reduce your retirement savings. You can consolidate multiple accounts using our ATO online services through myGov.

Before you consolidate accounts, you may want to seek advice on fees this may incur or if you will lose any valuable insurance.

For more information, visit **moneysmart.gov.au/how-life-insurance-works/insurance-through-super** 

#### For additional support

Phone **13 10 20** between 8am and 6pm, Monday to Friday, to speak to a tax officer.

If you do not speak English well and want to talk to a tax officer, phone the Translating and Interpreting Service on **13 14 50** for help with your call.

If you have a hearing or speech impairment and have access to appropriate TTY or modem equipment, phone **13 36 77**. If you do not have access to TTY or modem equipment, phone the Speech to Speech relay Service on **1300 555 727**.

#### **Your privacy**

This form is provided as a means for employees to provide necessary superannuation information to their employer. The ATO does not collect this information. An employer is authorised to collect their employee's TFN under the *Superannuation Industry (Supervision) Act* 1993. It is not an offence for an employee not to quote their TFN. If an employee does not provide their superannuation fund details to their employer, the employer may request the information from the ATO.

For more information regarding employee privacy rights contact your superannuation fund.



October 2021

#### To whom it may concern,

The Hostplus Superannuation Fund (the Fund) is a complying, resident regulated superannuation fund under the Superannuation Industry (Supervision) Act 1993 (SIS Act) and is constituted under a trust deed dated 8 February 1988. The trustee of the Fund is Host-Plus Pty Limited ABN 79 008 634 704 (the trustee).

In the event that the Fund's complying status is revoked, the trustee would receive notice to that effect under section 40 of the SIS Act. This would mean the Fund could not receive any further contributions to it. The trustee confirms that it has not received nor does it expect to receive any such notice.

| Fund details  |  |
|---|--|
| Fund name   | Hostplus Superannuation Fund   |
| Australian Business Number (ABN)                    | 68 657 495 890   |
| Superannuation Product Identification Number (SPIN) | HOS0100AU  |
| Unique superannuation identifier                    | HOS0100AU  |
| Fund contact details                                | Telephone: 1300 467 875<br>Facsimile: 1800 467 875<br>Website: hostplus.com.au |

The Fund is able to accept contributions from employers on behalf of their employees.

Yours faithfully,

David Elia Chief Executive Officer

For and on behalf of the trustee Host-Plus Pty Limited



Issued by Host-Plus Pty Limited ABN 79 008 634 704, AFSL 244392 as trustee for the Hostplus Superannuation Fund (the Fund) ABN 68 657 495 890, MySuper No 68 657 495 890 198. All information provided is current as at 05/10/2020. This information is general advice only and does not take into account your personal objectives, financial situation or needs. You should consider if this information is appropriate for you in light of your circumstances before acting on it. Please read the relevant Hostplus Product Disclosure Statement (PDS), available at hostplus.com.au before making a decision about Hostplus. For a description of the target market, please read the Target Market Determination (TMD), available at hostplus.com.au. 1193.3 10/20 ISS4



## Making employee contributions into Hostplus.

With Hostplus, you can process and pay your employees' super contributions in a number of ways, each offering unique advantages depending on the size of your business and the structure of your payroll system.

| Payment option   | Benefits  | Suitable for   | How to   |  |  |  |  |  |
|--|---|--|--|--|--|--|--|--|
| SuperStream Compliant payment method   |   |  |  |  |  |  |  |  |
| 1. QuickSuper<br>clearing house  | <ul> <li>SuperStream compliant,<br/>online payment</li> <li>Allows you to pay multiple employee<br/>funds in one simple transaction.</li> <li>Flexible - can choose weekly,<br/>fortnightly, monthly or quarterly<br/>super payment cycles to any/every<br/>registered super fund in Australia,<br/>including SMSFs.</li> <li>24/7 reporting functionality.</li> <li>Secure online service</li> </ul> | <ul> <li>All employers</li> <li>QuickSuper is<br/>free of charge<br/>to all registered<br/>Hostplus<br/>employers</li> </ul> | <ul> <li>Already registered for<br/>QuickSuper? Simply login<br/>at hostplus.com.au</li> <li>Not registered?<br/>Apply for QuickSuper at<br/>hostplus.com.au/quicksuper</li> </ul> |  |  |  |  |  |
| lf you'd like to know more abo<br>1300 223 423, 8am-8pm, Mor   | ut QuickSuper, visit <b>hostplus.com.au/qı</b><br>nday to Friday.   | <b>licksuper</b> to view a de  | emonstration, or call us on  |  |  |  |  |  |
| 2. ATO Small Business<br>Clearing house facility   | <ul> <li>Australian Government is offering<br/>a free online clearing house<br/>administered by the ATO</li> <li>A secure payment service that allows<br/>you to pay multiple contributions in<br/>one location free of charge.</li> </ul>  | • Small businesses<br>only – with 19 or<br>fewer employees   | • Visit ATO website at ato.<br>gov.au/sbsch for more<br>information or contact ATO<br>on 1300 660 048  |  |  |  |  |  |
| Non-SuperStream compliant  | t payment method  |  |  |  |  |  |  |  |
| <b>3. Paper based</b><br>Use the Hostplus<br>Contribution Advice or<br>your own internally<br>produced report.   | Manual contribution method, does not require internet access.   | Small business<br>(1-30 employees)   | <ul> <li>Electronic Funds Transfer<br/>(EFT)</li> <li>BPAY®</li> <li>Cheque made payable<br/>to 'Hostplus'</li> <li>Mail to Locked Bag 5046,<br/>Parramatta NSW 2124</li> </ul>    |  |  |  |  |  |
| <b>4. Join and pay tool</b><br>In less than 10 minutes you<br>can become a registered<br>Hostplus employer and<br>obtain details to make a<br>payment straight away if<br>you need to. | <ul> <li>Join and make first payment straight<br/>away or another time.</li> <li>Non-registered employers can make<br/>one-off payments.</li> </ul>   | Non registered<br>employers  |  |  |  |  |  |  |

#### Not a registered Hostplus employer?

Hostplus is run to benefit members. But it's not just our members who benefit. We are passionate about making super easy and efficient for our employers. You can join in less than 10 minutes and make your first payment securely via our employer online 'Join and Pay' tool. It's that simple. Visit **hostplus.com.au** for more information and download our Employer Guide or call us on **1300 467 875**.

QuickSuper is a registered trademark and a product owned and operated by Westpac Banking Corporation ABN 33 007 457 141. A product disclosure statement (PDS) is available from Westpac upon request. Issued by Host-Plus Pty Limited ABN 79 008 634 704, AFSL 244392 as trustee for the Hostplus Superannuation Fund (the Fund) ABN 68 657 495 890, MySuper No 657 495 890 198. All information provided is current as at 05/10/2020. This information is general advice only and does not take into account your personal objectives, financial situation or needs. You should consider if this information is appropriate for you in light of your circumstances before acting on it. Please read the relevant Hostplus Product Disclosure Statement (PDS), available at hostplus.com.au before making a decision about Hostplus. For a description of the target market, please read the Target Market Determination (TMD), available at hostplus.com.au. You may also find it beneficial to obtain advice from a licensed financial adviser. ® Registered to BPAY Pty Ltd ABN 69 079 137 518. 1193.3 08/20 ISS3